COLORADO PERA

Service Credit Purchase Application

Colorado Public Employees' Retirement Association
P.O. Box 5800, Denver, Colorado 80217-5800
800-759-PERA (7372) • Fax: 303-863-3727 • copera.org

Member SSN ___-___-____

Please read the *Purchasing Service Credit* booklet before completing this application. PERA will review your *Application(s)* and may request additional information to process a *Service Credit Purchase Agreement*. **If you do not submit the required documentation or respond to our requests for additional information, your Agreement will be not be processed.** A *Service Credit Purchase Agreement* and paperwork for all methods of payment allowed to purchase service credit will be sent to you once all information is received and processed. *Note:* You can complete a *Service Credit Purchase Application* online by logging on to PERA's website with your User ID and password.

Member Information

Name _____
Last First MI

Telephone Number ( ) _____ Email Address _____

Sign up for electronic delivery of PERA information? ☐ Yes ☐ No

Purchase Request

Service credit can be purchased by time ***OR*** specific dollar amount. How much service credit do you want to purchase?

Years _____ Months _____ (These amounts will be combined, if applicable.)

OR

$ _____ Specific dollar amount I want to spend to purchase (this amount will override any time listed above).

Earnings Records

To purchase service credit, PERA requires that you submit earnings records provided by the former employer or retirement system. Examples of acceptable documentation are: The Social Security Personal Earnings and Benefit Statement, year-end tax forms, paycheck stubs, former employer salary records, or military discharge papers (DD form 214).

Employment

See page 2 for definitions of qualified and nonqualified employment.

For each employment entry below, indicate the employment dates, whether the employment was qualified or nonqualified, and whether or not the period of employment is vested (you are eligible for a current or future benefit or payment, including a lump-sum payment) in a retirement program for which participation was required other than Social Security or military retirement.

☐ **Check here if you have already provided PERA with the documentation to verify previous employment that is eligible for purchase and skip to the "Member Certification" section below.**

Employment Dates: Year employment began _____ Year employment ended _____

Type of Employment (check one): ☐ Qualified (public) ☐ Nonqualified (private)

Based on the above employment, are you vested for a current or future retirement benefit? (check one): ☐ Yes ☐ No

Employment Dates: Year employment began _____ Year employment ended _____

Type of Employment (check one): ☐ Qualified (public) ☐ Nonqualified (private)

Based on the above employment, are you vested for a current or future retirement benefit? (check one): ☐ Yes ☐ No

Employment Dates: Year employment began _____ Year employment ended _____

Type of Employment (check one): ☐ Qualified (public) ☐ Nonqualified (private)

Based on the above employment, are you vested for a current or future retirement benefit? (check one): ☐ Yes ☐ No

Member Certification

I certify that I have read the *Purchasing Service Credit* booklet and the information provided on this form is true and correct. I acknowledge that I am solely responsible for all consequences of providing false information including the cancellation of any purchase of service credit. If it is later determined that this statement is incorrect, I understand that my service credit purchase based on this employment will be void, any benefits paid to me based on the service credit purchase will be recovered by PERA, and I may be subject to further legal liability.

Sign Here ➔ **Member Signature** _____ **Date** _____